

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Northern District of Texas**

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

**Valiant INT Pipeline, LLC**

2. All other names debtor used in the last 8 years

\_\_\_\_\_

Include any assumed names, trade names, and *doing business as names*

\_\_\_\_\_

3. Debtor's federal Employer Identification Number (EIN)

**8 2 - 5 3 2 6 7 5 8**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**PO Box 492**

Number Street

Number Street

**Cisco, TX 76021**

City

State

ZIP Code

City

State

ZIP Code

**Tarrant**

County

Location of principal assets, if different from principal place of business

**1402 Ft. McKavitt**

Number Street

**Mason, TX 76856**

City

State

ZIP Code

5. Debtor's website (URL)

\_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: **Limited Liability Company**

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds?**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
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<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
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**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input checked="" type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Valiant INT Pipeline, LLC

Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |                                                |                                                              |                                                        |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024

MM/ DD/ YYYY

X /s/ George L. Sellers

Signature of authorized representative of debtor

George L. Sellers

Printed name

Title president

**18. Signature of attorney**

X /s/ Behrooz P. Vida

Signature of attorney for debtor

Date 05/23/2024

MM/ DD/ YYYY

Behrooz P. Vida

Printed name

The Vida Law Firm, PLLC

Firm name

3000 CENTRAL DR

Number Street

BEDFORD

City

TX

State

76021-3671

ZIP Code

(817) 358-9977

Contact phone

filings@vidalawfirm.com

Email address

20578040

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name	<b>Valiant INT Pipeline, LLC</b>		
United States Bankruptcy Court for the:	<b>Northern</b>	District of	<b>Texas</b>
Case number (If known):			

Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. JPMorgan ChaseChecking account5 0 5 3(\$606.17)3.2. Herring BankChecking account0 1 6 5\$0.003.3. First Financial BankChecking account5 4 9 4\$20,001.89**4. Other cash equivalents (Identify all)**

4.1

4.2

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$19,395.73****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor Valiant INT Pipeline, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

7.1 \_\_\_\_\_ \_\_\_\_\_  
 7.2 \_\_\_\_\_ \_\_\_\_\_

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 <u>Trust fund account held with Christensen Law Group</u>	<u>\$1,117.50</u>
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9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

<u>\$1,117.50</u>
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**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of  
debtor's interest11. **Accounts receivable**

11a. 90 days old or less:	- <span style="font-size: 2em;">→</span>	=.....
face amount		doubtful or uncollectible accounts

11b. Over 90 days old:	- <span style="font-size: 2em;">→</span>	=.....
face amount		doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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**Part 4: Investments**13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used  
for current valueCurrent value of  
debtor's interest14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____	_____	_____
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14.2 _____	_____	_____
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15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. _____	_____	_____	_____
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15.2. _____	_____	_____	_____
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Debtor Valiant INT Pipeline, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\_\_\_\_\_

Part 5: Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**19. Raw materials**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**20. Work in progress**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**22. Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\_\_\_\_\_

**24. Is any of the property listed in Part 5 perishable?**

No

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Valiant INT Pipeline, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 28. Crops—either planted or harvested

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## 29. Farm animals Examples: Livestock, poultry, farm-raised fish

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## 30. Farm machinery and equipment (Other than titled motor vehicles)

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## 31. Farm and fishing supplies, chemicals, and feed

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## 32. Other farming and fishing-related property not already listed in Part 6

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## 33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

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## 34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

## 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

## 36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

## 37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

## 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

Debtor

Valiant INT Pipeline, LLC

Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>hand tools</u>	<u>unknown</u>		<u>\$7,500.00</u>
<u>welding supplies</u>	<u>unknown</u>		<u>\$2,500.00</u>
<u>pipeline heaters</u>	<u>unknown</u>		<u>\$2,500.00</u>
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			<u><b>\$12,500.00</b></u>
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input type="checkbox"/> No. Go to Part 9.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2023 PJ LD-4 / VIN: 2427 location: 296 Wright Ave., Kermit, Texas 79745	<u>unknown</u>		<u><b>\$10,000.00</b></u>

Debtor

Valiant INT Pipeline, LLC

Name

Case number (if known) \_\_\_\_\_

47.2 <b>2022 PJ LD4 / VIN: 9176</b> location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$10,000.00</u>
47.3 <b>2007 CM Cargo / VIN: 8350</b> location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,750.00</u>
47.4 <b>40 foot PJ Gooseneck Trailer / VIN: 8247</b> located: 296 Wright Ave., Kermit, Texas 79745	<u>unknown</u>	<u>unknown</u>
47.5 <b>2020 NWT LOW / VIN: 1191</b> located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$1,750.00</u>
47.6 <b>2023 Lonestar Cargo Trailer / VIN: 4120</b> purchased free & clear; has not been registered, title is under Nationwide Trailers, LLC	<u>unknown</u>	<u>\$4,500.00</u>
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
48.1 _____	_____	_____
48.2 _____	_____	_____
<b>49. Aircraft and accessories</b>		
49.1 _____	_____	_____
49.2 _____	_____	_____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>		
<b>2022 Hori / VIN: 0924</b> location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,750.00</u>
<b>2022 Hori / VIN: 0916</b> location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$1,250.00</u>
<b>2020 BWJ LOW / VIN: 3393</b> location: 1402 Ft. McKavitt, Mason, Texas 76856	<u>unknown</u>	<u>\$3,750.00</u>
<b>Allmond Maxi-Heat / VIN: 0350MXH12</b> located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$250.00</u>
<b>Allmond Maxi-Heat / VIN: 0073MXH12</b> located: 20217 E. 1120 Road, Elk City, OK 73644	<u>unknown</u>	<u>\$1,750.00</u>
<b>51. Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.		<b><u>\$36,750.00</u></b>
<b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b>		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
<b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b>		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
Part 9: Real property		

Debtor Valiant INT Pipeline, LLC

Case number (if known) \_\_\_\_\_

Name

**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

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**57. Is a depreciation schedule available for any of the property listed in Part 9?** No Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?** No Yes

Part 10: Intangibles and intellectual property

**59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
_____	_____	_____	_____

**60. Patents, copyrights, trademarks, and trade secrets**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**61. Internet domain names and websites**valiant-ip.comunknown\$0.00**62. Licenses, franchises, and royalties**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

**Debtor** Valiant INT Pipeline, LLC **Document** Page 1E of 33 **Case number (if known)** \_\_\_\_\_

64. Other intangibles, or intellectual property				
<hr/>				
65. Goodwill				
<hr/>				
66. Total of Part 10	<span style="border: 1px solid black; padding: 2px;">\$0.00</span>			
Add lines 60 through 65. Copy the total to line 89.				
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
Part 11: All other assets				
70. Does the debtor own any other assets that have not yet been reported on this form?				
Include all interests in executory contracts and unexpired leases not previously reported on this form.				
<input type="checkbox"/> No. Go to Part 12.				
<input checked="" type="checkbox"/> Yes. Fill in the information below.				
<span style="border: 1px solid gray; padding: 2px;">Current value of debtor's interest</span>				
71. Notes receivable				
Description (include name of obligor)				
<hr/>		- Total face amount	-	doubtful or uncollectible amount
		<span style="border: 1px solid gray; padding: 2px;">= →</span>		
72. Tax refunds and unused net operating losses (NOLs)				
Description (for example, federal, state, local)				
<hr/>		Tax year	<hr/>	
<hr/>		Tax year	<hr/>	
<hr/>		Tax year	<hr/>	
73. Interests in insurance policies or annuities				
<hr/>				
74. Causes of action against third parties (whether or not a lawsuit has been filed)				
<hr/>				

Debtor Valiant INT Pipeline, LLC Case number (*if known*) \_\_\_\_\_  
 Name \_\_\_\_\_

Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18 unknown

Nature of claim Breach of Fiduciary Duty, Equitable Accounting, Tortious Interference, Violation of OK Uniform Trade Secrets Act, Conspiracy, Unfair Competition, Conversion, Injunction, Unjust Enrichment

Amount requested unknown

Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305; case dismissed 4/19/2023 unknown

Nature of claim Breach of Contract, Fraud, negligent misrepresentation, tortious interference

Amount requested \$3,310,671.26

Terran Beakin unknown

Nature of claim \_\_\_\_\_

Amount requested unknown

Bobs Construction Electrical unknown

Nature of claim \_\_\_\_\_

Amount requested unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Debtor

Valiant INT Pipeline, LLC

Name

Case number (if known) \_\_\_\_\_

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$19,395.73	
81. Deposits and prepayments. Copy line 9, Part 2.	\$1,117.50	
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$12,500.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$36,750.00	
88. Real property. Copy line 56, Part 9.....	→	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ unknown	
91. Total. Add lines 80 through 90 for each column.....91a.	\$69,763.23	+ 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$69,763.23

Fill in this information to identify the case:

Debtor name **Valiant INT Pipeline, LLC**United States Bankruptcy Court for the: **Northern** District of **Texas**  
(State)

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Creditor's mailing address	_____	_____	_____
Creditor's email address, if known	_____	Describe the lien	
Date debt was incurred	_____	Is the creditor an insider or related party?	
Last 4 digits of account number	_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property?	_____	Is anyone else liable on this claim?	
<input type="checkbox"/> No	_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	_____	As of the petition filing date, the claim is: Check all that apply.	
	_____	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated
	_____	<input type="checkbox"/> Disputed	

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>2.2 Priority creditor's name and mailing address</b> _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

**Valiant INT Pipeline, LLC**

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
<b>3.1 Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>
<u>Advantage Equip Rentals &amp; Sales, LLC</u>	<u>Check all that apply.</u>
<u>15850 US -377 South</u>	<input type="checkbox"/> Contingent
<u>Fort Worth, TX 76126</u>	<input type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b> <u>services</u>
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b>
.....	<input checked="" type="checkbox"/> No
<b>Remarks:</b> Advantage Equipment Rentals & Sales, LLC vs. Valiant INT Pipeline, LLC; Case No. 2023-187-A	<input type="checkbox"/> Yes
<b>3.2 Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>
<u>Allen Bryson PLLC</u>	<u>Check all that apply.</u>
<u>211 N. Center St.</u>	<input checked="" type="checkbox"/> Contingent
<u>Longview, TX 75601</u>	<input checked="" type="checkbox"/> Unliquidated
	<input checked="" type="checkbox"/> Disputed
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b> <u>attorneys fees</u>
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b>
.....	<input checked="" type="checkbox"/> No
<b>Remarks:</b> Pro Fusion, LLC vs. Valiant INT Pipeline, LLC; Case No. 2023-187-A	<input type="checkbox"/> Yes
<b>3.3 Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>
<u>Ally</u>	<u>Check all that apply.</u>
<u>PO Box 380903</u>	<input type="checkbox"/> Contingent
<u>Bloomington, MN 55438</u>	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
<b>Date or dates debt was incurred</b>	<b>deficiency balance on previously secured Basis for the claim:</b> <u>account.</u>
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b>
.....	<input checked="" type="checkbox"/> No
<b>Remarks:</b> 2022 Ram 3500 VIN#8938	<input type="checkbox"/> Yes
<b>3.4 Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>
<u>Ally</u>	<u>Check all that apply.</u>
<u>PO Box 380902</u>	<input type="checkbox"/> Contingent
<u>Minneapolis, MN 55438</u>	<input type="checkbox"/> Unliquidated
	<input type="checkbox"/> Disputed
<b>Date or dates debt was incurred</b>	<b>deficiency balance on previously secured Basis for the claim:</b> <u>account.</u>
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b>
.....	<input checked="" type="checkbox"/> No
<b>Remarks:</b> 2022 Ram 1500 VIN#9995	<input type="checkbox"/> Yes

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (*if known*) \_\_\_\_\_

**Part 2: Additional Page**

**3.5 Nonpriority creditor's name and mailing address**

Ally

PO Box 380903

Bloomington, MN 55438

**As of the petition filing date, the claim is:**

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**\$23,713.44**

**deficiency balance on  
previously secured**

**Basis for the claim: account.**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 5 0 1 0

Remarks: 2022 Ram 2500 VIN#2494

**Is the claim subject to offset?**

- No
- Yes

**3.6 Nonpriority creditor's name and mailing address**

Ally

PO Box 380903

Bloomington, MN 55438

**As of the petition filing date, the claim is:**

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**\$30,167.26**

**deficiency balance on  
previously secured**

**Basis for the claim: account.**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 4 8 8 9

Remarks: 2022 Ram 1500 VIN#0389

**Is the claim subject to offset?**

- No
- Yes

**3.7 Nonpriority creditor's name and mailing address**

AMGuard Insurance Company

9 Public Square

Wilkes Barre, PA 18703

**As of the petition filing date, the claim is:**

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**\$9,352.00**

**Basis for the claim: services**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 6 3 9 9

**Is the claim subject to offset?**

- No
- Yes

**3.8 Nonpriority creditor's name and mailing address**

Associated Supply Company, Inc.

PO Box 3888

Lubbock, TX 79452

**As of the petition filing date, the claim is:**

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**\$234.00**

**Basis for the claim: services**

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 0 1 2 2

**Is the claim subject to offset?**

- No
- Yes

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	unknown
<u>Atkins, Hollmann, Jones</u>		Check all that apply.		
		<input checked="" type="checkbox"/> Contingent		
		<input checked="" type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
<u>Peacock, Lewis &amp; Lyon</u>		Basis for the claim: <u>attorneys fees</u>		
<u>3800 E. 42nd St.</u>		Is the claim subject to offset?		
<u>Odessa, TX 79762</u>		<input checked="" type="checkbox"/> No		
Date or dates debt was incurred		<input type="checkbox"/> Yes		
Last 4 digits of account number		_____		
Remarks:		MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CC24698		
3.10	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$231,080.86
<u>Auxiliary Energy Services, LLC</u>		Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
<u>PO Box 1258</u>		Basis for the claim: <u>vendor</u>		
<u>Lovington, NM 88260</u>		Is the claim subject to offset?		
Date or dates debt was incurred		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
Remarks:		Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC; Case No. D-506-CV-2022-00997		
3.11	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$17,280.21
<u>Beck Trucking</u>		Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
<u>1703 S. Merritt Road</u>		Basis for the claim: <u>services</u>		
<u>Elk City, OK 73644</u>		Is the claim subject to offset?		
Date or dates debt was incurred		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
3.12	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$44,509.56
<u>Bell Supply Company, LLC</u>		Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
<u>PO Box 842263</u>		Basis for the claim: <u>supplier - judgment</u>		
<u>Dallas, TX 75284</u>		Is the claim subject to offset?		
Date or dates debt was incurred		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
Remarks:		Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470		

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

Part 2: Additional Page

3.13	Nonpriority creditor's name and mailing address  <u>Blue Star Services</u> <u>PO Box 1268</u> <u>Tularosa, NM 88352</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>services</u>	\$8,288.99
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			
3.14	Nonpriority creditor's name and mailing address  <u>Boss Industrial Solutions</u> <u>120 SW. 6th Ave.,</u> <u>Amarillo, TX 79101</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>services</u>	\$94,847.58
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>2 4 7 5</u>			
3.15	Nonpriority creditor's name and mailing address  <u>Boss Industrial Solutions</u> <u>120 SW. 6th Ave.,</u> <u>Amarillo, TX 79101</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>services</u>	\$35,000.00
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>2 4 7 6</u>			
3.16	Nonpriority creditor's name and mailing address  <u>Brad Walker</u> <u>37762 Marias Way</u> <u>Magnolia, TX 77354</u>	As of the petition filing date, the claim is:  <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>loan</u>	\$29,500.00
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number _____			

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

Part 2: Additional Page

3.17 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	unknown
Brent L. Watkins	<input checked="" type="checkbox"/> Contingent	
Skelton Slusher et al	<input checked="" type="checkbox"/> Unliquidated	
1616 S. Chestnut	<input checked="" type="checkbox"/> Disputed	
Lufkin, TX 75901		
Date or dates debt was incurred		
Last 4 digits of account number	-----	
Remarks:	Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers; Case No. C2338226	
3.18 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$45,765.23
Buck Keenan LLP	<input checked="" type="checkbox"/> Contingent	
2229 San Felipe 3000	<input checked="" type="checkbox"/> Unliquidated	
Houston, TX 77039	<input checked="" type="checkbox"/> Disputed	
Date or dates debt was incurred		
Last 4 digits of account number	-----	
	professional services -	
	Basis for the claim: attorney fees	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	unknown
Carl Farni	<input type="checkbox"/> Contingent	
PO Box 99	<input type="checkbox"/> Unliquidated	
Elk City, OK 73648	<input checked="" type="checkbox"/> Disputed	
Date or dates debt was incurred		
Last 4 digits of account number	-----	
	commercial lease: 108 Oilfield Road, Elk City,	
	Basis for the claim: OK 73644	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$130,283.35
Chase INK Business Card	<input type="checkbox"/> Contingent	
PO Box 6294	<input type="checkbox"/> Unliquidated	
Carol Stream, IL 60197-6294	<input type="checkbox"/> Disputed	
Date or dates debt was incurred		
Last 4 digits of account number	<u>9 6 8 2</u>	
	Basis for the claim: credit card	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known)

Part 2: Additional Page

<p>3.21 Nonpriority creditor's name and mailing address  <u>Chase National Payment Services</u>  <u>Mail Code: OH1-1272</u>  <u>PO Box 182223</u>  <u>Columbus, OH 43218</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5 0 5 3</u></p>	<p>As of the petition filing date, the claim is: <u>\$1,212.33</u>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>overdraft account</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address  <u>Christensen Law Group, PLLC</u>  <u>622 W. 3rd Street</u>  <u>Elk City, OK 73644</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p><b>Remarks:</b>            Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18</p>	
<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>attorneys fees</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p>3.23 Nonpriority creditor's name and mailing address  <u>Davis, Gerald &amp; Cremer</u>  <u>400 W. Illinois, 1400</u>  <u>Midland, TX 79701</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p><b>Remarks:</b>            Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305</p>	
<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>attorneys fees</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	
<p>3.24 Nonpriority creditor's name and mailing address  <u>Dcp Valve &amp; Repair Services Llc</u>  <u>1004 N. Main</u>  <u>Cordell, OK 73632</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
<p>As of the petition filing date, the claim is: <u>\$781.54</u>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>services</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

Part 2: Additional Page

3.25	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	unknown
<u>Defiance LLC</u> <u>19344 E 1180 Road</u> <u>Sayre, OK 73662</u>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>potential liability</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18				
3.26	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$15,500.00
<u>Diego Trucking</u> <u>Services, LLC</u> <u>PO Box 299</u> <u>Vaughn, NM 88353</u>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>services</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <u>      </u>				
3.27	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$12,000.00
<u>Double S. Welding, Inc.</u> <u>2358 State Hwy 92</u> <u>Chickasha, OK 73018</u>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>services</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <u>      5 0 7 2</u>				
3.28	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	unknown
<u>Doyle Yake</u> <u>PO Box 168</u> <u>Stinnett, TX 79083</u>		<i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>potential liability</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18				

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

Part 2: Additional Page

3.29	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>\$5,943.97</u>
<u>DXP</u>		Check all that apply.		
<u>103 E. 20th St.</u>		<input type="checkbox"/> Contingent		
<u>Elk City, OK 73644</u>		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim: <u>services</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
<u>3 8 9 7</u>				
3.30	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>\$31,130.62</u>
<u>Elliott Electric Supply, Inc.</u>		Check all that apply.		
<u>PO Box 306524</u>		<input type="checkbox"/> Contingent		
<u>Dallas, TX 75320-6524</u>		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim: <u>supplier - judgment</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
<u>7 8 2 4</u>				
Remarks:		Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers; Case No. C2338226		
3.31	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>unknown</u>
<u>Eric Talavera</u>		Check all that apply.		
<u>1505 Fox Ave</u>		<input checked="" type="checkbox"/> Contingent		
<u>Dumas, TX 79029</u>		<input checked="" type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
		Basis for the claim: _____		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		
Remarks:		Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305		
3.32	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>\$10,933.22</u>
<u>Evolve Vessel Company</u>		Check all that apply.		
<u>PO Box 808</u>		<input type="checkbox"/> Contingent		
<u>Elk City, OK 73648</u>		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		Basis for the claim: <u>services</u>		
Date or dates debt was incurred		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes		

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3.34	<b>Nonpriority creditor's name and mailing address</b>  <u>Flash Funding, LLC</u> <u>10622 Hirsch Road</u> <u>Houston, TX 77016</u>	<b>As of the petition filing date, the claim is:</b> <u>\$915,383.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>signature loan -</b> <b>Basis for the claim:</b> <u>judgment</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Remarks:</b> Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers Case No. 2020-51396	
3.35	<b>Nonpriority creditor's name and mailing address</b>  <u>GableGotwals</u> <u>BOK Park Plaza</u> <u>499 W. Sheridan Ave. 2200</u> <u>Oklahoma City, OK 73102</u>	<b>As of the petition filing date, the claim is:</b> <u>\$7,412.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>attorneys fees</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	<b>Nonpriority creditor's name and mailing address</b>  <u>George Sellers</u> <u>d/b/a S3 Cons</u> <u>2203 Riva Row Apt. 1108</u> <u>Spring, TX 77380</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>lease equipment</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	<b>Nonpriority creditor's name and mailing address</b>  <u>Gerald Burris</u> <u>12673 Hwy 6</u> <u>Carter, OK 73627</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>potential liability</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18	

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3.38	<b>Nonpriority creditor's name and mailing address</b>  <u>H&amp;S Rental &amp; Services, LLC</u> <u>PO Box 62582</u> <u>San Angelo, TX 76906</u>	<b>As of the petition filing date, the claim is:</b> <u>\$7,250.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>vendor - Judgment</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> <u>0 0 0 0</u>	
	<b>Remarks:</b> H&S Rental & Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Baliannt INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261	
3.39	<b>Nonpriority creditor's name and mailing address</b>  <u>Hicks Law Group</u> <u>325 N. St. Paul St. Ste. 4400</u> <u>Dallas, TX 75201</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>attorneys fees</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> <u>-----</u>	
	<b>Remarks:</b> Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually; Case No. 2023-75524	
3.40	<b>Nonpriority creditor's name and mailing address</b>  <u>Hinkle Shanor LLP</u> <u>PO Box 10</u> <u>Roswell, NM 88202-0010</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>attorneys fees</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> <u>-----</u>	
	<b>Remarks:</b> Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305	
3.41	<b>Nonpriority creditor's name and mailing address</b>  <u>Intake Rental &amp; Supply, LLC</u> <u>PO Box 4312</u> <u>Houma, LA 70361</u>	<b>As of the petition filing date, the claim is:</b> <u>\$8,560.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>vendor</u>
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Last 4 digits of account number</b> <u>2 9 0 5</u>	
	<b>Remarks:</b> Intake Rental & Supply vs. Valiant INT Pipeline, LLC; Case No. JP1-23-1721	

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<b>3.42</b>	<b>Nonpriority creditor's name and mailing address</b> <u>IPFS Corporation</u> <u>PO Box 413086</u> <u>Kansas City, MO 64105</u>	<b>As of the petition filing date, the claim is:</b> <u>\$13,733.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>services - insurance</u> <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>1 9 7 7</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.43</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Ivan "Cinch" Yake</u> <u>19344 E. 1180 Road</u> <u>Cordell, OK 73632</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>potential liability</u> <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18.
<b>3.44</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Jameson &amp; Dunagan, PC</u> <u>5429 LBJ Freeway 700</u> <u>Dallas, TX 75240</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>attorneys fees</u> <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Remarks:</b> Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470
<b>3.45</b>	<b>Nonpriority creditor's name and mailing address</b> <u>JB Assets Management</u> <u>Brownings Concrete Pumping &amp; Trucking</u> <u>15850 Highway 377</u> <u>Fort Worth, TX 76126</u>	<b>As of the petition filing date, the claim is:</b> <u>\$850.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>services</u> <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>4 4 3 6</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.46	Nonpriority creditor's name and mailing address  Joyce Crane 5401 East Texas Ave. Bunkie, LA 71322		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$4,799.42
		Basis for the claim: <u>services</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number _____				
3.47	Nonpriority creditor's name and mailing address  JPMorgan Chase Mail Code LA4-6911 700 Kansas Lane Monroe, LA 71203-4774		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,117.33
		Basis for the claim: <u>overdraft account</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number <u>5 0 5 3</u>				
3.48	Nonpriority creditor's name and mailing address  Kaylee Volker 503 Pine Ave. Vega, TX 79092		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	unknown
		Basis for the claim: <u>potential liability</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number _____				
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18				
3.49	Nonpriority creditor's name and mailing address  Kirby-Smith Machinery, Inc. PO Box 270350 Oklahoma City, OK 73137		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$64,453.45
		Basis for the claim: <u>services</u>		
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number _____				
<b>Remarks:</b> Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually; Case No. 2023-75524				

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3.50	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<b>unknown</b>
<u>Lester Cummins</u> <u>PO Box 1174</u> <u>Erick, OK 73645</u>		<i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>potential liability</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18				
3.51	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<b>\$1,638.98</b>
<u>Linde Gas &amp; Equipment, Inc.</u> <u>Dept. 0889</u> <u>PO Box 120889</u> <u>Dallas, TX 75312-0889</u>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>vendor</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
3.52	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<b>unknown</b>
<u>Lisa M. Molsbee, Esq.</u> <u>The Parkway Building</u> <u>3401 NW 63rd Street 600</u> <u>Oklahoma City, OK 73116</u>		<i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>attorneys fees</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18				
3.53	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<b>unknown</b>
<u>Lynch, Chappell &amp; Alsup</u> <u>300 North Marienfeld 700</u> <u>Midland, TX 79701</u>		<i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
		<b>Basis for the claim:</b> <u>attorneys fees</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
<b>Remarks:</b> Intake Rental & Supply vs. Valiant INT Pipeline, LLC; Case No. JP1-23-1721				

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3.54	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	unknown
<u>Michael Real Estate</u>		<u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>PO Box 924</u>		<u>commercial office</u>		
<u>Meadow, TX 79345</u>		<u>Basis for the claim:</u> <u>lease arrears</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
Remarks: commercial office: 800 N. Pine (Jal Hwy.), Kermit, Texas 79745				
3.55	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$24,981.90
<u>MPS Enterprises, Inc. dba Milford</u>		<u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>7607 W Industrial Ave,</u>		<u>Judgment - Abstracted</u>		
<u>Midland, TX 79706</u>		<u>6/2/2023</u> <u>DOC#2023054919;</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
Remarks: MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CC24698		<u>Basis for the claim:</u> <u>County of Midland</u>  <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.56	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$11,887.64
<u>NexTrag</u>		<u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>PO Box 745895</u>		<u>services</u>		
<u>Atlanta, GA 30374-5895</u>		<u>Basis for the claim:</u> <u>services</u>		
Date or dates debt was incurred				
Last 4 digits of account number		<u>6 8 9 5</u>		
Is the claim subject to offset?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.57	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	\$13,021.56
<u>Nichols Water Services, Inc.</u>		<u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>423 E. Main</u>		<u>services - Judgment</u>		
<u>Forgan, OK 73938</u>		<u>Basis for the claim:</u> <u>services - Judgment</u>		
Date or dates debt was incurred				
Last 4 digits of account number				
Is the claim subject to offset?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Remarks: Nichols Water Services, Inc. vs. Valiant INT Pipeline, LLC; Case No. C-J-23-9				

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3.58	Nonpriority creditor's name and mailing address <b>Northwest Crane Services, LLC</b> _____ <b>1125 40th Street B</b> _____  Date or dates debt was incurred _____ Last 4 digits of account number <b>9 9 9 4</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,538.80
3.59	Nonpriority creditor's name and mailing address <b>Nowlin Law Firm</b> _____ <b>2072 Three Lake Parkway 100</b> _____ <b>Tyler, TX 75703</b> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>notice only</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	unknown
3.60	Nonpriority creditor's name and mailing address <b>Oklahoma Turnpike Authority</b> _____ <b>PO Box 248935</b> _____ <b>Oklahoma City, OK 73136-0255</b> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>tolls</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.30
3.61	Nonpriority creditor's name and mailing address <b>Pace Field Services, LLC</b> _____ <b>6303 W. Murphy St. Bldg 5</b> _____ <b>Odessa, TX 79763</b> _____  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>services</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,790.00

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3.62	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<u>unknown</u>
<u>Paul Allen</u>		Check all that apply.		
<u>PO Box 232</u>		<input checked="" type="checkbox"/> Contingent		
<u>Higgins, TX 79046</u>		<input checked="" type="checkbox"/> Unliquidated		
		<input checked="" type="checkbox"/> Disputed		
<b>Basis for the claim:</b> <u>potential liability</u>				
Date or dates debt was incurred _____				
Last 4 digits of account number _____				
<b>Remarks:</b> Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. <u>CJ-2023-18</u>				
3.63	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<u>\$689.96</u>
<u>Principal Life Insurance Company</u>		Check all that apply.		
<u>Group Benefits</u>		<input type="checkbox"/> Contingent		
<u>311 High Street</u>		<input type="checkbox"/> Unliquidated		
<u>Des Moines, IA 50392</u>		<input type="checkbox"/> Disputed		
<b>Basis for the claim:</b> <u>services</u>				
Date or dates debt was incurred _____				
Last 4 digits of account number <u>0 0 4 3</u>				
3.64	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<u>\$23,379.88</u>
<u>Pro Fusion, LLC</u>		Check all that apply.		
<u>PO Box 2049</u>		<input type="checkbox"/> Contingent		
<u>Kilgore, TX 75663</u>		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
<b>Basis for the claim:</b> <u>vendor - Judgment</u>				
Date or dates debt was incurred _____				
Last 4 digits of account number <u>1 0 0 2</u>				
<b>Remarks:</b> Pro Fusion, LLC vs. Valiant INT Pipeline, LLC; Case No. <u>2023-187-A</u>				
3.65	<b>Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b>	<u>\$32,992.89</u>
<u>R.O. Pomroy Equipment Rental, Inc.</u>		Check all that apply.		
<u>dba Roper, Inc.</u>		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
<b>Basis for the claim:</b> <u>Judgment</u>				
Date or dates debt was incurred _____				
Last 4 digits of account number _____				
<b>Remarks:</b> R.O. Pomroy Equipment Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC; Case No. D-22-08-1019CV				

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3.66	Nonpriority creditor's name and mailing address  <u>Rabern Rentals</u>  <u>4807 S. Washington</u> <u>Amarillo, TX 79109</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$60,358.70</u>
		Basis for the claim: <u>vendor</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.67	Nonpriority creditor's name and mailing address  <u>Roper, Inc.</u>  <u>PO Box 1683</u> <u>Odessa, TX 79766</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$33,000.00</u>
		Basis for the claim: <u>Judgment</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
	Remarks: Roper, Inc. vs.....		
3.68	Nonpriority creditor's name and mailing address  <u>Sanders, Bruin, Coll &amp; Worley, PA</u>  <u>P701 W. Country Club Road</u> <u>Roswell, NM 88202-0550</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>unknown</u>
		Basis for the claim: <u>attorneys fees</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
	Remarks: Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC; Case No. D-506-CV-2022-00997		
3.69	Nonpriority creditor's name and mailing address  <u>Seward County Waste Management</u>  <u>1703 E. 8th Street</u>  <u>8th Street Hwy 54</u> <u>Liberal, KS 67905</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,440.44</u>
		Basis for the claim: <u>services</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
	<u>6 6 0 0</u>		

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**Valiant INT Pipeline, LLC**

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3.70	Nonpriority creditor's name and mailing address  <u>Small Business Administration</u> <u>409 3rd Street SW</u> <u>Washington, DC 20416</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$69,323.35</u>
			Basis for the claim: <u>PPI Loan</u>	
	Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>7 7 0 7</u>			
3.71	Nonpriority creditor's name and mailing address  <u>Small Business Administration</u> <u>409 3rd Street SW</u> <u>Washington, DC 20416</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$177,887.04</u>
			Basis for the claim: <u>PPI Loan</u>	
	Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>8 4 0 7</u>			
3.72	Nonpriority creditor's name and mailing address  <u>Strata Production Company</u> <u>PO Box 1030</u> <u>Roswell, NM 88202-1030</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>unknown</u>
			Basis for the claim: <u>potential liability</u>	
	Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>-----</u>			
	<b>Remarks:</b> Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305			
3.73	Nonpriority creditor's name and mailing address  <u>TD Rentals</u> <u>3681 Hwy 377</u> <u>Carrizo Springs, TX 78834</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$14,973.22</u>
			Basis for the claim: <u>services</u>	
	Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number <u>-----</u>			

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**Valiant INT Pipeline, LLC**

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<b>3.74</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Texas First Rentals LLC</u> <u>PO Box 650869</u> <u>Dallas, TX 75265-0869</u>	<b>As of the petition filing date, the claim is:</b> <u>\$1,801.11</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>rental services</u>
<b>Date or dates debt was incurred</b> _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>2 3 1 1</u>		
<b>3.75</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Texas Workforce Commission</u> <u>Tax Dept.</u> <u>Box 591</u> <u>Fort Worth, TX 76101-0591</u>	<b>As of the petition filing date, the claim is:</b> <u>\$6,213.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>unemployment taxes:</b> <b>Basis for the claim:</b> <u>941</u>
<b>Date or dates debt was incurred</b> _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>7 2 - 8</u>		
<b>3.76</b>	<b>Nonpriority creditor's name and mailing address</b> <u>The Fuentes Firm, P.C.</u> <u>5507 Louetta Road A</u> <u>Spring, TX 77379</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>attorneys fees</u>
<b>Date or dates debt was incurred</b> _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>-----</u>		
<b>Remarks:</b> Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers, Case No. 2020-51396		
<b>3.77</b>	<b>Nonpriority creditor's name and mailing address</b> <u>The Fusselman Law Firm, PC</u> <u>1616 S Voss Rd 775</u> <u>Houston, TX 77057</u>	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>attorneys fees</u>
<b>Date or dates debt was incurred</b> _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>-----</u>		
<b>Remarks:</b> Unit Liner vs. Valiant INT Pipeline, LLC; Case No. 33-01-01100		

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<p>3.78 Nonpriority creditor's name and mailing address  <u>Todd, Barron Thomason, Hudman</u>  <u>Bebout, Rodriguez, PC</u>  <u>3800 E. 42nd St. 409</u>  <u>Odessa, TX 79762-5982</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Remarks: R.O. Pomroy Equipment Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC; Case No. D-22-08-1019CV</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>attorneys fees</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.79 Nonpriority creditor's name and mailing address  <u>Totz Ellison &amp; Totz, P.C.</u>  <u>2211 Norfolk 510</u>  <u>Houston, TX 77098</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Remarks: H&amp;S Rental &amp; Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Valiant INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>attorneys fees</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.80 Nonpriority creditor's name and mailing address  <u>Troy Jones Rentals, Inc.</u>  <u>1203 South Main</u>  <u>Elk City, OK 73644</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1 3 5 5</u></p>	<p>As of the petition filing date, the claim is: <u>\$11,408.69</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>supplier</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.81 Nonpriority creditor's name and mailing address  <u>Truist Bank</u>  <u>Recovery Dept.</u>  <u>PO Box 85052</u>  <u>Richmond, VA 23285</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Remarks: 2019 Ford Super Duty VIN#1060</p>	<p>As of the petition filing date, the claim is: <u>\$30,185.53</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>deficiency balance on previously secured</p> <p>Basis for the claim: <u>account.</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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**Valiant INT Pipeline, LLC**

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3.82	Nonpriority creditor's name and mailing address  <u>Turkey Creek HDD, Inc.</u> <u>1300 SE Loop 335</u> <u>Amarillo, TX 79118</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$33,200.00</u>
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			<b>Basis for the claim:</b> <u>services</u>	
	Date or dates debt was incurred		Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
	Last 4 digits of account number			
	<b>Remarks:</b> Turkey Creek HDD, Inc. vs. Valiant INT Pipeline, LLC; Case No. CC24942			
3.83	Nonpriority creditor's name and mailing address  <u>TX Tag</u> <u>PO Box 650749</u> <u>Dallas, TX 75265</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$20.59</u>
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			<b>Basis for the claim:</b> <u>tolls</u>	
	Date or dates debt was incurred		Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
	Last 4 digits of account number			
3.84	Nonpriority creditor's name and mailing address  <u>Ultimate Safety &amp; Supply, LLC</u> <u>1120 th Street</u> <u>Woodward, OK 73801</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$654.76</u>
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			<b>Basis for the claim:</b> <u>supplier</u>	
	Date or dates debt was incurred		Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
	Last 4 digits of account number			
3.85	Nonpriority creditor's name and mailing address  <u>Unit Liner Company</u> <u>7901 N Kickapoo Ave</u> <u>Shawnee, OK 74804</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$63,584.45</u>
			<input type="checkbox"/> Contingent	
			<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
			<b>Basis for the claim:</b> <u>Judgment</u>	
	Date or dates debt was incurred		Is the claim subject to offset?	
			<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
	Last 4 digits of account number			
	<b>Remarks:</b> Unit Liner vs. Valiant INT Pipeline, LLC; Case No. 33-01-01100			

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3.86	Nonpriority creditor's name and mailing address  <u>United Rentals North America, Inc.</u> <u>100 First Stamford Place 700</u> <u>Stamford, CT 06902</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$33,046.33</u>
		Basis for the claim: <u>services</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>3 - 0 0</u>			
3.87	Nonpriority creditor's name and mailing address  <u>US Small Business Administration</u> <u>Disaster Assitance</u> <u>14925 Kingsport Road</u> <u>Fort Worth, TX 76155</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,139,933.25</u>
		Basis for the claim: <u>EIDL loan</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>7 4 0 9</u>			
3.88	Nonpriority creditor's name and mailing address  <u>Verizon Wireless</u> <u>6929 N. Lakewood Ave.</u> <u>Tulsa, OK 74117</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$19,172.35</u>
		Basis for the claim: <u>services</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>0 0 0 1</u>			
3.89	Nonpriority creditor's name and mailing address  <u>W-4 Services, LLC</u> <u>Lockbox 52143</u> <u>Amarillo, TX 79159</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$16,039.83</u>
		Basis for the claim: <u>rental services</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>1 2 2 3</u>			

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**Valiant INT Pipeline, LLC**

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**3.90 Nonpriority creditor's name and mailing address**

**Yoxall, Antrim & Frymire, LLP**

**101 W 4th St Liberal**

**Liberal, KS 67901-3224**

**As of the petition filing date, the claim is:**

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

**Basis for the claim: attorneys fees**

**Date or dates debt was incurred** \_\_\_\_\_

**Is the claim subject to offset?**

**Last 4 digits of account number** \_\_\_\_\_

- No  
 Yes

**Remarks:**

Nichols Water Service, Inc. vs.

Debtor

**Valiant INT Pipeline, LLC**

Name

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

- 4.** List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Altus Receivables Management 2121 Airline Dr. 520 Metairie, LA 70002	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2	Christopher J. Jameson, Jr. 5429 LBJ Fwy, 700 Dallas, TX 75240	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3	CRF Solutions 2051 Royal Ave. Simi Valley, CA 93065	Line <u>3.86</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4	Freedom Price & Anziani, PC 1102 West Ave. 200 Austin, TX 78701	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	4 3 4 3
4.5	Hicks Law Group, PLLC 335 N. St. Paul Street 4400 Dallas, TX 75203	Line <u>3.49</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6	James Patrick Murphy Murphy Mahon Keffler & Farrier 500 East 4th Street 225 Fort Worth, TX 76102	Line <u>3.82</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7	Jon D. Totz Totz Ellison & Tote, PC 2211 Norfolk St. 510 Houston, TX 77098-4048	Line <u>3.38</u> <input type="checkbox"/> Not listed. Explain _____	_____

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Part 3: Additional Page

4.8	<b>Levington Law Firm, Ltd.</b> <b>One Pierce Place 725W</b> <b>Itasca, IL 60143</b>	Line <u>3.63</u>  <input type="checkbox"/> Not listed. Explain _____
4.9	<b>McAfee &amp; Taft</b> <b>8th Floor, Two Leadership Square</b> <b>211 N Robinson Ave</b> <b>Oklahoma City, OK 73102</b>	Line <u>3.58</u>  <input type="checkbox"/> Not listed. Explain _____
4.10	<b>McCarthy, Burgess &amp; Wolfe</b> <b>The MB&amp;W Building</b> <b>26000 Cannon Road</b> <b>Bedford, OH 44146</b>	Line <u>3.88</u>  <input type="checkbox"/> Not listed. Explain _____
4.11	<b>Murray A. "Trey" Crutcher</b> <b>38000 E. 42nd St 500</b> <b>Odessa, TX 79762</b>	Line <u>3.55</u>  <input type="checkbox"/> Not listed. Explain _____
4.12	<b>Nowlin Law Firm</b> <b>2072 Three Lake Parkway 100</b> <b>Tyler, TX 75703</b>	Line <u>3.64</u>  <input type="checkbox"/> Not listed. Explain _____
4.13	<b>The Fusselman Law Firm, PC</b> <b>1616 S Voss Rd 775</b> <b>Houston, TX 77057</b>	Line <u>3.85</u>  <input type="checkbox"/> Not listed. Explain _____
4.14	<b>Transworld Systems, Inc.</b> <b>500 Virginia Dr. 514</b> <b>Fort Washington, PA 19034</b>	Line <u>3.70</u>  <input type="checkbox"/> Not listed. Explain _____
4.15	<b>Transworld Systems, Inc.</b> <b>500 Virginia Dr. 514</b> <b>Fort Washington, PA 19034</b>	Line <u>3.71</u>  <input type="checkbox"/> Not listed. Explain _____
4.16	<b>Underwood</b> <b>PO Box 9158</b> <b>Amarillo, TX 79105-9158</b>	Line <u>3.66</u>  <input type="checkbox"/> Not listed. Explain _____
4.17	<b>United Collection Bureau, Inc.</b> <b>5620 Southwyck Blvd, Ste 206</b> <b>Toledo, OH 43614</b>	Line <u>3.20</u>  <input type="checkbox"/> Not listed. Explain _____ <u>1</u> <u>8</u> <u>8</u> <u>0</u>
4.18	<b>Vanderbloeman Law Firm</b> <b>330 E. Coffee St.</b> <b>Greenville, SC 29601</b>	Line <u>3.56</u>  <input type="checkbox"/> Not listed. Explain _____

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**Valiant INT Pipeline, LLC**

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Part 3: Additional Page

4.19	<b>Transworld Systems, Inc.</b> <b>500 Virginia Dr. 514</b> <b>Fort Washington, PA 19034</b>	Line <u>3.71</u>	
		<input type="checkbox"/> Not listed. Explain _____	-----
4.20	<b>Underwood</b> <b>PO Box 9158</b> <b>Amarillo, TX 79105-9158</b>	Line <u>3.66</u>	
		<input type="checkbox"/> Not listed. Explain _____	-----
4.21	<b>United Collection Bureau, Inc.</b> <b>5620 Southwyck Blvd, Ste 206</b> <b>Toledo, OH 43614</b>	Line <u>3.20</u>	<u>1</u> <u>8</u> <u>8</u> <u>0</u>
		<input type="checkbox"/> Not listed. Explain _____	-----
4.22	<b>Vanderbloeman Law Firm</b> <b>330 E. Coffee St.</b> <b>Greenville, SC 29601</b>	Line <u>3.56</u>	
		<input type="checkbox"/> Not listed. Explain _____	-----

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**Valiant INT Pipeline, LLC**

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

**5. Add the amounts of priority and nonpriority unsecured claims.**

			<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.		<u><b>\$0.00</b></u>
5b. Total claims from Part 2	5b.	+	<u><b>\$5,666,329.07</b></u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		<u><b>\$5,666,329.07</b></u>

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	<u>Legal Service Agreement</u> <u>Contract to be REJECTED</u> <u>0 months</u>	<u>Buck Keenan LLP</u> <u>2229 San Felipe 3000</u> <u>Houston, TX 77039</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	<u>commercial Lease: 108 Oilfield Road, Elk City, OK 73644</u> <u>Contract to be REJECTED</u> <u>0 months</u>	<u>Carl Farni</u> <u>PO Box 99</u> <u>Elk City, OK 73648</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	<u>Representation for legal matters</u> <u>Contract to be REJECTED</u> <u>0 months</u>	<u>Christensen Law Group, PLLC</u> <u>622 W. 3rd Street</u> <u>Elk City, OK 73644</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	<u>legal fees</u> <u>Contract to be REJECTED</u> <u>0 months</u>	<u>GableGotwals</u> <u>BOK Park Plaza</u> <u>499 W. Sheridan Ave. 2200</u> <u>Oklahoma City, OK 73102</u>

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**Valiant INT Pipeline, LLC**

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**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

commercial office: 800 N. Pine (Jal Hwy.), Kermit, Texas 79745

Michel Real Estate

PO Box 924

State the term remaining

0 months

Meadow, TX 79345

List the contract number of any government contract

\_\_\_\_\_

Fill in this information to identify the case:

Debtor name **Valiant INT Pipeline, LLC**  
United States Bankruptcy Court for the: **Northern** District of **Texas**  
(State)  
Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H**

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively.  
Attach the Additional Page to this page.**

- 1. Does the debtor have any codebtors?**  
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes
  - 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor			Column 2: Creditor			
	Name	Mailing address		Name	Check all schedules that apply:		
2.1	<u>George L. Sellers</u>	<u>PO Box 492</u> Street  <u>Cisco, TX 76437</u>	City                    State                    ZIP Code	<u>Elliott Electric Supply, Inc.</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
				<u>H&amp;S Rental &amp; Services, LLC</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
				<u>Bell Supply Company, LLC</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
				<u>Flash Funding, LLC</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
				<u>Truist Bank</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
				<u>MPS Enterprises, Inc. dba Milford</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
2.2	<u>Nicholas Moriarty</u>	<u>3309 Green Mountain Dr.</u> Street  <u>Livermore, CO 80536</u>	City                    State                    ZIP Code	<u>Kirby-Smith Machinery, Inc.</u>	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G

Debtor

Valiant INT Pipeline, LLC

Case number (if known) \_\_\_\_\_

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
	Name	Name	Check all schedules that apply:
2.3	<u>Sellers, George L.</u> PO Box 492 Street	<u>Elliott Electric Supply, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Cisco, TX 76437</u> City                  State                  ZIP Code	<u>H&amp;S Rental &amp; Services, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bell Supply Company, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Flash Funding, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Truist Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>MPS Enterprises, Inc. dba Milford</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City                  State                  ZIP Code		
2.5	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City                  State                  ZIP Code		
2.6	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City                  State                  ZIP Code		

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$69,763.23

###### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$69,763.23

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$0.00

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$5,666,329.07

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$5,666,329.07

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$330,571.00</u>
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$3,515,955.00</u>

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>Filing date</u> MM/ DD/ YYYY		
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY		
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Creditor's name  Street  City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. George L. Sellers Creditor's name PO Box 492 Street  Cisco, TX 76437 City _____ State _____ ZIP Code _____	2023	(\$12,000.00)	compensation  _____

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.	<u>Ally</u> Creditor's name  <b>PO Box 380903</b> Street  <b>Bloomington, MN 55438</b> City State ZIP Code	<u>2022 Ram 3500 VIN#8938</u>	<u>5/20/2023</u>	
5.2.	<u>Ally</u> Creditor's name  <b>PO Box 380902</b> Street  <b>Minneapolis, MN 55438</b> City State ZIP Code	<u>2022 Ram 1500 VIN#9995</u>	<u>6/10/23</u>	
5.3.	<u>Ally</u> Creditor's name  <b>PO Box 380903</b> Street  <b>Bloomington, MN 55438</b> City State ZIP Code	<u>2022 Ram 2500 VIN#2494</u>	<u>6/10/2023</u>	
5.4.	<u>Ally</u> Creditor's name  <b>PO Box 380903</b> Street  <b>Bloomington, MN 55438</b> City State ZIP Code	<u>2022 Ram 1500 VIN#0389</u>	<u>5/20/2023</u>	
5.5.	<u>Truist Bank/Sun Trust Bank</u> Creditor's name  <b>PO Box 85052</b> Street  <b>VA-RVW</b>  <b>Richmond, VA 23285</b> City State ZIP Code	<u>2019 Ford Super Duty VIN#1060</u>	<u>11/2/2023</u>	
5.6.	<u>Carl Farni</u> Creditor's name  <b>PO Box 99</b> Street  <b>Elk City, OK 73648</b> City State ZIP Code	<u>Storage building #1 and storage building #2 location at _____ was seized by _____; 32 equipment digging _____ located at _____</u>	<u>7/1/2023</u>	

## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

6.1. \_\_\_\_\_  
 Creditor's name \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<u>Elliott Electric Supply, Inc. vs. Valiant INT Pipeline, LLC and George L. Sellers</u>	<u>debt collection</u>	<u>145th District Court, Nacogdoches County, Texas</u> Name _____  Street _____  City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
<u>C2338226</u>			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<u>MPS Enterprises, Inc. dba Milford vs. Valiant INT Pipeline, LLC and George Sellers</u>	<u>debt collection</u>	<u>County Court at Law, Midland County, Texas</u> Name _____  Street _____  City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
<u>CC24698</u>			
7.3. Case title	Nature of case	Court or agency's name and address	Status of case
<u>Intake Rental &amp; Supply vs. Valiant INT Pipeline, LLC</u>	<u>debt collection</u>	<u>Justice Court No. 1, Winkler County, Texas</u> Name _____  Street _____  City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>JP1-23-1721</u>			

7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>H&amp;S Rental &amp; Services, LLC. vs Valiant INT Pipeline LLC, aka and dba Balian INT Pipeline; and George Sellers aka and BSPA, George L. Sellers and G.L. Sellers; Case No. 1202261</u>	<u>debt collection</u>	<u>County Court at Law No. 2, Harris County, Texas</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b> <u>1202261</u>				
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Kirby-Smith Machinery vs. Valiant INT Pipeline LLC and Nicholas Moriarty, Individually</u>	<u>debt collection</u>	<u>61st Judicial District Court, Harris County, Texas</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <u>2023-75524</u>				
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Pro Fusion, LLC vs. Valiant INT Pipeline, LLC</u>	<u>debt collection</u>	<u>188th Judicial District Court, Gregg County, Texas</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b> <u>2023-187-A</u>				
7.7.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Turkey Creek HDD, Inc. vs. Valiant INT Pipeline, LLC</u>	<u>debt collection</u>	<u>County Court at Law, Midland County, Texas</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <u>CC24942</u>				
7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Nicols Water Services, Inc. vs. Valiant INT Pipeline, LLC</u>	<u>Debt collection</u>	<u>District Court, Beaver County</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b> <u>C-J-23-9</u>				

Name

7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Advantage Equipment</u> Rentals & Sales, LLC vs. Valiant INT Pipeline, LLC	<u>debt collection</u>	<u>335th District Court, Hood County</u> Name  Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		City State ZIP Code	
7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Valiant INT Pipeline, LLC</u> and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC	<u>Breach of Fiduciary Duty,</u> Equitable Accounting, Tortious Interference, Violation of OK Uniform Trade Secrets Act, Conspiracy, Unfair Competition, Conversion, Injunction, Unjust Enrichment	<u>District Court, Beckham County,</u> Oklahoma Name  Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>CJ-2023-18</u>			
7.11.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Valiant INT Pipeline, LLC</u> vs. Strata Production Company and Eric Talavera	<u>case dismissed 4/19/2023</u> Breach of Contract, Fraud, negligent misrepresentation, tortious interference	<u>109th Judicial District Court, Winkler</u> Texas Name  Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>DC23-18305</u>			
7.12.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>R.O. Pomroy Equipment</u> Rental, Inc. dba Roper, Inc. vs. Valiant INT Pipeline, LLC	<u>debt collection</u>	<u>358th Judicial District Court, Ector</u> County, Texas Name  Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>D-22-08-1019CV</u>			
7.13.	Case title	Nature of case	Court or agency's name and address	Status of case
	<u>Unit Liner vs. Valiant INT</u> Pipeline, LLC	<u>debt collection</u>	<u>453th Judicial District Court,</u> Montgomery County Name  Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>23-01-01100</u>			

7.14.	<b>Case title</b>  <u>Bell Supply Company, LLC vs. Valiant INT Pipeline, LLC and George Sellers; Case No. CV-2023-00470</u>	<b>Nature of case</b>  <u>debt collection</u>	<b>Court or agency's name and address</b>  <u>County Court at Law No. 2, Denton County</u> Name Street	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b>  <u>CV-2023-00470</u>		City _____ State _____ ZIP Code _____		
7.15.	<b>Case title</b>  <u>Auxiliary Energy Services, LLC vs. Valiant Pipeline, LLC</u>	<b>Nature of case</b>  <u>debt collection</u>	<b>Court or agency's name and address</b>  <u>5th Judicial District Court, Lea County, New Mexico</u> Name Street	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>  <u>D-506-CV-2022-00997</u>		City _____ State _____ ZIP Code _____		
7.16.	<b>Case title</b>  <u>Flash Funding, LLC vs. Valiant INT Pipeline, LLC, George Sellers and Nicholas Michael Moriarty</u>	<b>Nature of case</b>  <u>debt collection</u>	<b>Court or agency's name and address</b>  <u>11th Judicial District Court, Harris County, Texas</u> Name Street	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b>  <u>2020-51396</u>		City _____ State _____ ZIP Code _____		

## 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1.	<b>Custodian's name and address</b>  Custodian's name Street City _____ State _____ ZIP Code _____	<b>Description of the property</b>  Case title Case number Date of order or assignment	<b>Value</b>  Court name and address Name Street City _____ State _____ ZIP Code _____
------	----------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------

## Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

#### Part 5: Certain Losses

##### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
10.1.	<u>Business Partner Ivan Yake , violated the POA and used a 2017 Cargo Trailer VIN#0327, owned free and clear by Debtor and tools purchased through Elliot Electric towards a down payment to Boss Industrial. Elliot Electrical was not paid for the tool</u>	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ).	<u>2023</u>	<u>\$30,000.00</u>
10.2.	<u>theft of business assets, trade-secrets, trade accounts, service contracts, income, customers, reputation, projects by Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC</u>	<u>Debtor filed lawsuit: Valiant INT Pipeline, LLC and George Sellers vs. Ivan ("Cinch") Yake, Doyle Yake, Gerald ("Jerry") Burris, James Paul Allen, Kaylee Voelker, Lester Cummins, and Defiance LLC; Case No. CJ-2023-18</u>	<u>2022 - 2023</u>	<u></u>
10.3.	<u>Breach of Contract, Fraud, negligent misrepresentation, tortious interference</u>	<u>lawsuit filed: Valiant INT Pipeline, LLC vs. Strata Production Company and Eric Talavera; Case No. DC23-18305;</u>	<u>2022</u>	<u>\$3,310,671.26</u>

#### Part 6: Certain Payments or Transfers

##### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>The Vida Law Firm, PLLC</u>	<u>Attorney's Fee</u>	<u>5/7/2024</u>	<u>\$7,500.00</u>
Address			
<u>3000 CENTRAL DR</u> Street			
<u>BEDFORD, TX 76021-3671</u> City State ZIP Code			
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>Trustee</u>			
<u> </u>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Barber-Dyson Ford	2023 Dodge Crew truck VIN#2655	11/21/2022	\$43,736.00
<b>Address</b>				
501 East Highway 66				
Street				
<b>Elk City, OK 73644</b>				
City		State	ZIP Code	
<b>Relationship to debtor</b>				
NA				
13.2.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Barber-Dyson Ford	2022 Dodge Ram crew truck VIN#2492	11/21/2022	\$51,465.00
<b>Address</b>				
501 East Highway 66				
Street				
<b>Elk City, OK 73644</b>				
City		State	ZIP Code	
<b>Relationship to debtor</b>				
13.3.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Barber-Dyson Ford	2002 Dodge Ram crew truck VIN#2486	11/21/2022	\$51,465.00
<b>Address</b>				
501 East Highway 66				
Street				
<b>Elk City, OK 73644</b>				
City		State	ZIP Code	
<b>Relationship to debtor</b>				

13.4. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Barber-Dyson Ford	2023 Dodge Ram crew truck VIN#2484	11/21/2022	\$51,465.00

**Address**

**501 East Highway 66**

Street

**Elk City, OK 73644**

City State ZIP Code

**Relationship to debtor**

13.5. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**North Texas Auction**

**2001 Kenworth W900 VIN#6081**

**1/28/2023**

**\$59,800.00**

**Address**

**1659 West Highway 56**

Street

**Bonham, TX 75418**

City State ZIP Code

**Relationship to debtor**

13.6. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**North Texas Auction**

**2019 Globe Trailer VIN#6364**

**1/28/2023**

**\$58,880.00**

**Address**

**1659 West Highway 56**

Street

**Bonham, TX 75418**

City State ZIP Code

**Relationship to debtor**

13.7. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
North Texas Auction	2004 Kaly Trailer VIN#1544	1/28/2023	\$1,472.00

**Address**

**1659 West Highway 56**

Street

**Bonham, TX 75418**

City State ZIP Code

**Relationship to debtor**

13.8. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**GFT Land & Cattle LLC**

**Hose Reel**

**4/18/2023**

**\$18,500.00**

**Address**

**PO Box 1143**

Street

**Altus, OK 73521**

City State ZIP Code

**Relationship to debtor**

13.9. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

**RLB Sales-Leasing**

**2022 Dodge Ram 2500 VIN#2473**

**9/12/2023**

**\$44,500.00**

**Address**

**2020 S. Cherry Lane**

Street

**Fort Worth, TX 76108**

City State ZIP Code

**Relationship to debtor**

13.10.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales-Leasing</u>	<u>2022 Dodge Ram 2500 VIN#2499</u>	<u>9/12/2023</u>	<u>\$44,500.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.11.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales-Leasing</u>	<u>2022 Doge Ram 2500 VIN#2503</u>	<u>9/12/2023</u>	<u>\$44,500.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.12.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales - Leasing</u>	<u>2022 Dodge Ram 2500 VIN#2488</u>	<u>9/12/2023</u>	<u>\$44,500.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.13.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales - Leasing</u>	<u>2022 Dodge Ram 2500 VIN#2478</u>	<u>9/12/2023</u>	<u>\$44,500.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.14.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales - Leasing</u>	<u>2022 Dodge Ram 2500 VIN#2500</u>	<u>9/12/2023</u>	<u>\$44,500.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.15.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<u>RLB Sales- Leasing</u>	<u>2022 GMC Sierra VIN#7363</u>	<u>1/10/2024</u>	<u>\$52,000.00</u>

**Address**

2020 S. Cherry Lane

Street

Fort Worth, TX 76108

City State ZIP Code

**Relationship to debtor**

13.16. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>Boss Industrial Solutions</b>	<u>Unbeknownst to Debtor, an Employee of Debtor, Ivan Yake, violated his POA by using Debtor's 2017 Cargo Trailer VIN#0327 and tools, including, but not limited to: Milwaukee knock out set, a 6500 generac generator, a rigid tripod pipe vise as a down payment for performance and materials to be provided by Boss Electric.</u>	<u>11/30/2022</u>	<u>(Unknown)</u>
<b>Address</b>			
<b>1309 S. Main St.</b>	<u>Street</u>		
<b>Borger, TX 79007</b>	<u>City</u> <u>State</u> <u>ZIP Code</u>		
<b>Relationship to debtor</b>			
<b>sub contractor</b>			

13.17. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>Barber-Dyson Ford</b>	<u>2012 Ford VIN#5828</u>	<u>1/23/2022</u>	<u>\$37,206.00</u>
<b>Address</b>			
<b>501 East Highway 66</b>	<u>Street</u>		
<b>Elk City, OK 73644</b>	<u>City</u> <u>State</u> <u>ZIP Code</u>		
<b>Relationship to debtor</b>			

#### Part 7: Previous Locations

##### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
<b>14.1. 108 Oilfield Road</b>	<u>From</u> _____ <u>To</u> _____
<b>Street</b>	
<b>Elk City, OK 73644</b>	
<b>City</b> <b>State</b> <b>ZIP Code</b>	
<b>14.1. 800 N. Pine (Jal Hwy.)</b>	<u>From</u> _____ <u>To</u> _____
<b>Street</b>	
<b>Kermit, TX 79745</b>	
<b>City</b> <b>State</b> <b>ZIP Code</b>	

Name

## Part 8: Health Care Bankruptcies

## 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

15.1.

Facility name

Street

City      State      ZIP Code

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically  
 Paper

## Part 9: Personally Identifiable Information

## 16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No  
 Yes

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

- No  
 Yes

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

18.1	<b>Herring Bank</b>	XXXX- _____	<input type="checkbox"/> Checking	<u>9/21/23</u>	<u>\$0.00</u>
Name _____			<input type="checkbox"/> Savings		
Street _____			<input type="checkbox"/> Money market		
City _____ State _____ ZIP Code _____			<input type="checkbox"/> Brokerage		
			<input checked="" type="checkbox"/> Other <u>operating account</u>		
18.2	<b>First American Bank</b>	XXXX- <u>1 3 1 0</u>	<input checked="" type="checkbox"/> Checking	<u>5/22/2024</u>	<u>\$0.00</u>
Name _____			<input type="checkbox"/> Savings		
Street _____			<input type="checkbox"/> Money market		
City _____ State _____ ZIP Code _____			<input type="checkbox"/> Brokerage		
			<input type="checkbox"/> Other		

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<b>First American Bank</b> Name _____ <b>303 W. Main</b> Street _____ _____	George L. Sellers _____	empty _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	<b>Artesia, NM 88210</b> City _____ State _____ ZIP Code _____	<b>Address</b> PO Box 492 Cisco, TX 76437	_____	_____

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	City _____ State _____ ZIP Code _____	<b>Address</b> _____	_____	_____

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
<u>Nationwide Trailers, LLC</u> Name _____  Street _____  City _____ State _____ ZIP Code _____	<u>1402 Ft. McKavitt</u>  <u>Mason, TX 76856</u>	<u>Debtor purchased a 2023 LoneStar, Cargo trailer VIN# 4120, with free and clear title; however, the trailer has not been registered and is still titled to Nationwide Trailers, LLC</u>	<u>\$9,000.00</u>

#### Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<u>Case number</u>  <u>Name</u>  <u>Street</u>  <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Name</u>  <u>Street</u>  <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Pending</u> <u>On appeal</u> <u>Concluded</u>	

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u>  <u>Street</u>  <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Name</u>  <u>Street</u>  <u>City</u> <u>State</u> <u>ZIP Code</u>		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ _____	Name _____ Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <b>Valiant INT Pipeline, LLC</b> Name _____ Street _____ _____	_____	EIN: <b>8 2 - 5 3 2 6 7 5 8</b>
City _____ State _____ ZIP Code _____		Dates business existed From _____ To _____

**26. Books, records, and financial statements**

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <b>Neuwirth Slaughter &amp; Associates</b> Name _____ <b>168 Col Etheredge Blvd B</b> Street _____ _____	From <b>2020</b> To <b>present</b>
<b>Huntsville, TX 77340</b> City _____ State _____ ZIP Code _____	

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. _____ Name _____ Street _____ _____	From _____ To _____
City _____ State _____ ZIP Code _____	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

26c.1.

Name \_\_\_\_\_

If any books of account and records are unavailable, explain why \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Street \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name \_\_\_\_\_

Street \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	_____
_____	_____	_____

Name and address of the person who has possession of inventory records

27.1.

Name \_\_\_\_\_

Street \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
George L. Sellers	PO Box 492 Cisco, TX 76437	President ,	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	------------------------------------------------------	-------	--------------------------------

30.1. George L. Sellers \_\_\_\_\_ \$4,000.00 1/2024 - 2/2024 \_\_\_\_\_

Name

PO Box 492

Street

Cisco, TX 76437

City

State

ZIP Code

Relationship to debtor

President

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: -----

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: -----

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024  
MM/ DD/ YYYY

/s/ George L. Sellers Printed name George L. Sellers

Signature of individual signing on behalf of the debtor

Position or relationship to debtor president

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
Northern District of Texas

In re Valiant INT Pipeline, LLC

Case No. \_\_\_\_\_

Debtor Chapter \_\_\_\_\_ 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$7,500.00

Prior to the filing of this statement I have received ..... \$7,500.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

Debtor       Other (specify)

3. The source of compensation to be paid to me is:

Debtor       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the Debtor in an adversary proceeding and other contested bankruptcy matters

B2030 (Form 2030) (12/15)

<b>CERTIFICATION</b>	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>05/23/2024</u> <i>Date</i>	<u>/s/ Behrooz P. Vida</u> Behrooz P. Vida <i>Signature of Attorney</i> Bar Number: 20578040 The Vida Law Firm, PLLC 3000 CENTRAL DR BEDFORD, TX 76021-3671 Phone: (817) 358-9977
<u>The Vida Law Firm, PLLC</u> <i>Name of law firm</i>	

Date: 05/23/2024 /s/ George L. Sellers  
*George L. Sellers*

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION

IN RE: **Valiant INT Pipeline, LLC**

CASE NO

CHAPTER 7

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 05/23/2024 Signature /s/ George L. Sellers  
George L. Sellers , president

Advantage Equip Rentals &  
Sales, LLC  
15850 US -377 South  
Fort Worth, TX 76126

Allen Bryson PLLC  
211 N. Center St.  
Longview, TX 75601

Ally  
PO Box 380903  
Bloomington, MN 55438

Ally  
PO Box 380902  
Minneapolis, MN 55438

Altus Receivables  
Management  
2121 Airline Dr. 520  
Metairie, LA 70002

AMGuard Insurance Company  
9 Public Square  
Wilkes Barre, PA 18703

Associated Supply Company,  
Inc.  
PO Box 3888  
Lubbock, TX 79452

Atkins, Hollmann, Jones  
Peacock, Lewis & Lyon  
3800 E. 42nd St.  
Odessa, TX 79762

Auxiliary Energy Services, LLC  
PO Box 1258  
Lovington, NM 88260

Beck Trucking  
1703 S. Merritt Road  
Elk City, OK 73644

Bell Supply Company, LLC  
PO Box 842263  
Dallas, TX 75284

Blue Star Services  
PO Box 1268  
Tularosa, NM 88352

Boss Industrial Solutions  
120 SW. 6th Ave.,  
Amarillo, TX 79101

Brad Walker  
37762 Marias Way  
Magnolia, TX 77354

Brent L. Watkins  
Skelton Slusher et al  
1616 S. Chestnut  
Lufkin, TX 75901

Buck Keenan LLP  
2229 San Felipe 3000  
Houston, TX 77039

Buck Keenan LLP  
2229 San Felipe 3000  
Houston, TX 77039

Carl Farni  
PO Box 99  
Elk City, OK 73648

Carl Farni  
PO Box 99  
Elk City, OK 73648

Chase INK Business Card  
PO Box 6294  
Carol Stream, IL 60197-6294

Chase National Payment  
Services  
Mail Code: OH1-1272  
PO Box 182223  
Columbus, OH 43218

Christensen Law Group, PLLC  
622 W. 3rd Street  
Elk City, OK 73644

Christensen Law Group, PLLC  
622 W. 3rd Street  
Elk City, OK 73644

Jr. Christopher J. Jameson  
5429 LBJ Fwy, 700  
Dallas, TX 75240

CRF Solutions  
2051 Royal Ave.  
Simi Valley, CA 93065

Davis, Gerald & Cremer  
400 W. Illinois, 1400  
Midland, TX 79701

Dcp Valve & Repair Services  
Llc  
1004 N. Main  
Cordell, OK 73632

Defiance LLC  
19344 E 1180 Road  
Sayre, OK 73662

Diego Trucking  
Services, LLC  
PO Box 299  
Vaughn, NM 88353

Double S. Welding, Inc.  
2358 State Hwy 92  
Chickasha, OK 73018

Doyle Yake  
PO Box 168  
Stinnett, TX 79083

DXP  
103 E. 20th St.  
Elk City, OK 73644

Elliott Electric Supply, Inc.  
PO Box 306524  
Dallas, TX 75320-6524

Eric Talavera  
1505 Fox Ave  
Dumas, TX 79029

Evolve Vessel Company  
PO Box 808  
Elk City, OK 73648

Flash Funding, LLC  
10622 Hirsch Road  
Houston, TX 77016

Freedom Price & Anziani, PC  
1102 West Ave. 200  
Austin, TX 78701

GableGotwals  
BOK Park Plaza  
499 W. Sheridan Ave. 2200  
Oklahoma City, OK 73102

George L. Sellers  
PO Box 492  
Cisco, TX 76437

George Sellers  
d/b/a S3 Cons  
2203 Riva Row Apt. 1108  
Spring, TX 77380

Gerald Burris  
12673 Hwy 6  
Carter, OK 73627

H&S Rental & Services, LLC  
PO Box 62582  
San Angelo, TX 76906

Hicks Law Group  
325 N. St. Paul St. Ste. 4400  
Dallas, TX 75201

Hicks Law Group, PLLC  
335 N. St. Paul Street 4400  
Dallas, TX 75203

Hinkle Shanor LLP  
PO Box 10  
Roswell, NM 88202-0010

Intake Rental & Supply, LLC  
PO Box 4312  
Houma, LA 70361

Internal Revenue Service  
Po Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
1100 Commerce St., Mail Code 5020-DAL  
Dallas, TX 75242

IPFS Corporation  
PO Box 413086  
Kansas City, MO 64105

Ivan "Cinch" Yake  
19344 E. 1180 Road  
Cordell, OK 73632

James Patrick Murphy  
Murphy Mahon Keffler & Farrier  
500 East 4th Street 225  
Fort Worth, TX 76102

Jameson & Dunagan, PC  
5429 LBJ Freeway 700  
Dallas, TX 75240

JB Assets Management  
Brownings Concrete Pumping & Trucking  
15850 Highway 377  
Fort Worth, TX 76126

Jon D. Totz  
Totz Ellison & Tote, PC  
2211 Norfolk St. 510  
Houston, TX 77098-4048

Joyce Crane  
5401 East Texas Ave.  
Bunkie, LA 71322

JPMorgan Chase  
Mail Code LA4-6911  
700 Kansas Lane  
Monroe, LA 71203-4774

Kaylee Volker  
503 Pine Ave.  
Vega, TX 79092

Kirby-Smith Machinery, Inc.  
PO Box 270350  
Oklahoma City, OK 73137

Lester Cummins  
PO Box 1174  
Erick, OK 73645

Levington Law Firm, Ltd.  
One Pierce Place 725W  
Itasca, IL 60143

Linde Gas & Equipment, Inc.  
Dept. 0889  
PO Box 120889  
Dallas, TX 75312-0889

Lisa M. Molsbee, Esq.  
The Parkway Building  
3401 NW 63rd Street 600  
Oklahoma City, OK 73116

Lynch, Chappell & Alsup  
300 North Marienfeld 700  
Midland, TX 79701

McAfee & Taft  
8th Floor, Two Leadership Square  
211 N Robinson Ave  
Oklahoma City, OK 73102

McCarthy, Burgess & Wolfe  
The MB&W Building  
26000 Cannon Road  
Bedford, OH 44146

Michael Real Estate  
PO Box 924  
Meadow, TX 79345

Michel Real Estate  
PO Box 924  
Meadow, TX 79345

MPS Enterprises, Inc. dba  
Milford  
7607 W Industrial Ave,  
Midland, TX 79706

Murray A. "Trey"  
38000 E. 42nd St 500  
Odessa, TX 79762

NexTrag  
PO Box 745895  
Atlanta, GA 30374-5895

Nicholas Moriarty  
3309 Green Mountain Dr.  
Livermore, CO 80536

Nichols Water Services, Inc.  
423 E. Main  
Forgan, OK 73938

Northwest Crane Services,  
LLC  
1125 40th Street B

Nowlin Law Firm  
2072 Three Lake Parkway 100  
Tyler, TX 75703

Oklahoma Turnpike Authority  
PO Box 248935  
Oklahoma City, OK 73136-0255

Pace Field Services, LLC  
6303 W. Murphy St. Bldg 5  
Odessa, TX 79763

Paul Allen  
PO Box 232  
Higgins, TX 79046

Principal Life Insurance  
Company  
Group Benefits  
311 High Street  
Des Moines, IA 50392

Pro Fusion, LLC  
PO Box 2049  
Kilgore, TX 75663

R.O. Pomroy Equipment  
Rental, Inc.  
dba Roper, Inc.

Rabern Rentals  
4807 S. Washington  
Amarillo, TX 79109

Roper, Inc.  
PO Box 1683  
Odessa, TX 79766

Sanders, Bruin, Coll & Worley,  
PA  
P701 W. Country Club Road  
Roswell, NM 88202-0550

George L. Sellers  
PO Box 492  
Cisco, TX 76437

Seward County Waste  
Management  
1703 E. 8th Street  
8th Street Hwy 54  
Liberal, KS 67905

Small Business  
Administration  
409 3rd Street SW  
Washington, DC 20416

Strata Production Company  
PO Box 1030  
Roswell, NM 88202-1030

TD Rentals  
3681 Hwy 377  
Carrizo Springs, TX 78834

Texas First Rentals LLC  
PO Box 650869  
Dallas, TX 75265-0869

Texas Workforce Commission  
Tax Dept.  
Box 591  
Fort Worth, TX 76101-0591

The Fuentes Firm, P.C.  
5507 Louetta Road A  
Spring, TX 77379

The Fusselman Law Firm, PC  
1616 S Voss Rd 775  
Houston, TX 77057

Todd, Barron Thomason,  
Hudman  
Bebout, Rodriguez, PC  
3800 E. 42nd St. 409  
Odessa, TX 79762-5982

Totz Ellison & Totz, P.C.  
2211 Norfolk 510  
Houston, TX 77098

Transworld Systems, Inc.  
500 Virginia Dr. 514  
Fort Washington, PA 19034

Troy Jones Rentals, Inc.  
1203 South Main  
Elk City, OK 73644

Truist Bank  
Recovery Dept.  
PO Box 85052  
Richmond, VA 23285

Turkey Creek HDD, Inc.  
1300 SE Loop 335  
Amarillo, TX 79118

TX Tag  
PO Box 650749  
Dallas, TX 75265

Ultimate Safety & Supply, LLC  
1120 th Street  
Woodward, OK 73801

Underwood  
PO Box 9158  
Amarillo, TX 79105-9158

Unit Liner Company  
7901 N Kickapoo Ave  
Shawnee, OK 74804

United Collection Bureau, Inc.  
5620 Southwyck Blvd, Ste 206  
Toledo, OH 43614

United Rentals North America,  
Inc.  
100 First Stamford Place 700  
Stamford, CT 06902

United States Trustee  
1100 Commerce St., Mail Code 5020-DAL  
Dallas, TX 75242-0996

US Small Business  
Administration  
Disaster Assistance  
14925 Kingsport Road  
Fort Worth, TX 76155

Valiant INT Pipeline, LLC  
PO Box 492  
Cisco, TX 76021

Vanderbloeman Law Firm  
330 E. Coffee St.  
Greenville, SC 29601

Verizon Wireless  
6929 N. Lakewood Ave.  
Tulsa, OK 74117

W-4 Services, LLC  
Lockbox 52143  
Amarillo, TX 79159

Yoxall, Antrim & Frymire, LLP  
101 W 4th St Liberal  
Liberal, KS 67901-3224

Fill in this information to identify the case:

Debtor name Valiant INT Pipeline, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024  
MM/ DD/ YYYY

 /s/ George L. Sellers  
Signature of individual signing on behalf of debtor

George L. Sellers  
Printed name

president  
Position or relationship to debtor